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1 **DIAMOND MCCARTHY LLP**

909 Fannin, Suite 1500  
 Houston, Texas 77010  
 Telephone (713) 333-5100  
 Facsimile (713) 333-5199

Allan B. Diamond, TX State Bar No. 05801800  
 Email: adiamond@diamondmccarthy.com  
 Eric D. Madden, TX State Bar No. 24013079  
 Email: emadden@diamondmccarthy.com

5 Special Litigation Counsel for USACM Liquidating Trust

2 **LEWIS AND ROCA LLP**

3993 Howard Hughes Parkway, Suite 600  
 Las Vegas, NV 89169-5996  
 Telephone (702) 949-8320  
 Facsimile (702) 949-8321

Susan M. Freeman, AZ State Bar No. 004199  
 Email: sfreeman@lrlaw.com  
 Rob Charles, NV State Bar No. 006593  
 Email: rcharles@lrlaw.com

6 Counsel for USACM Liquidating Trust

7 **UNITED STATES BANKRUPTCY COURT**8 **DISTRICT OF NEVADA**

9 In re:  
 USA COMMERCIAL MORTGAGE COMPANY,  
 10 Debtor.

Case Nos.:  
 BK-S-06-10725-LBR  
 BK-S-06-10726-LBR  
 BK-S-06-10727-LBR  
 BK-S-06-10728-LBR  
 BK-S-06-10729-LBR

11 In re:  
 USA CAPITAL REALTY ADVISORS, LLC,  
 12 Debtor.

JOINTLY ADMINISTERED  
 Chapter 11 Cases

13 In re:  
 USA CAPITAL DIVERSIFIED TRUST DEED  
 FUND, LLC,  
 14 Debtor.

Judge Linda B. Riegle Presiding

15 In re:  
 USA CAPITAL FIRST TRUST DEED FUND,  
 LLC,  
 16 Debtor.

**NOTICE OF FILING PROOF OF  
 SERVICE OF SUBPOENA FOR  
 RULE 2004 EXAMINATION**

17 In re:  
 USA SECURITIES, LLC,  
 18 Debtor.

19 Affects:  
 All Debtors  
 USA Commercial Mortgage Company  
 USA Capital Realty Advisors, LLC  
 USA Capital Diversified Trust Deed Fund, LLC  
 USA Capital First Trust Deed Fund, LLC  
 USA Securities, LLC

23  
24 NOTICE IS GIVEN that USA Commercial Mortgage Company has filed:

25 **Proof of Service of Subpoena for Rule 2004  
 Examination by Acceptance of Service by Ronald J.  
 Thompson for Santoro, Driggs, Walch, Kearney,  
 Johnson & Thompson (Exhibit A Attached).**

1 DATED: April 9, 2007

2 **LEWIS AND ROCA LLP**

3 By: /s/ Rob Charles (#6593)

4 Susan M. Freeman, AZ 4199 (pro hac vice)  
5 Rob Charles, NV 6593  
6 3993 Howard Hughes Parkway, Suite 600  
7 Las Vegas, Nevada 89169-5996

8 *Counsel for Official Committee of Unsecured Creditors of  
9 USA Commercial Mortgage Company*

10 -and-

11 **DIAMOND MCCARTHY TAYLOR FINLEY & LEE LLP**

12 By: /s/ Eric D. Madden (pro hac vice)

13 Allan B. Diamond, TX 05801800 (pro hac vice)  
14 William T. Reid, IV, TX 00788817 (pro hac vice)  
15 Eric D. Madden, TX 24013079 (pro hac vice)  
16 1201 Elm Street, 34th Floor  
17 Dallas, Texas 75270

18 *Special Litigation Counsel for Official Committee of  
19 Unsecured Creditors of USA Commercial Mortgage Company*

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# **EXHIBIT A**

LEWIS

AND

ROCA

LLP

3993 Howard Hughes Parkway, Suite 600  
Las Vegas, NV 89160 5996  
Facsimile (702) 949-8371  
Telephone (702) 949-8320

1 40 North Central Avenue, Suite 1000  
2 Phoenix, Arizona 85004-4429  
3 Facsimile (602) 734-3824  
4 Telephone (602) 262-5756

5 Susan M. Freeman AZ State Bar No. 004199  
6 Email: smfreeman@lrlaw.com  
7 Rob Charles NV State Bar No. 0065934  
8 Email: rcharles@lrlaw.com

9 Attorneys for Official Committee of Unsecured Creditors

7 UNITED STATES BANKRUPTCY COURT  
8 DISTRICT OF NEVADA  
9

10 In re:  
11 USA COMMERCIAL MORTGAGE COMPANY,

12 Debtor.

Case Nos.:  
BK-S-06-10725-LBR  
BK-S-06-10726-LBR  
BK-S-06-10727-LBR  
BK-S-06-10728-LBR  
BK-S-06-10729-LBR  
Chapter 11 Cases

13 In re:  
14 USA CAPITAL REALTY ADVISORS, LLC,

15 Debtor.

JOINTLY ADMINISTERED UNDER  
CASE NO. BK-S-06-1-725-LBR

16 In re:  
17 USA CAPITAL DIVERSIFIED TRUST DEED  
18 FUND, LLC,

19 Debtor.

Judge Linda B. Riegle Presiding

20 In re:  
21 USA CAPITAL FIRST TRUST DEED FUND,  
22 LLC,

23 Debtor.

ACCEPTANCE OF SERVICE

24 In re:  
25 USA SECURITIES, LLC,

26 Debtor.

Affects:

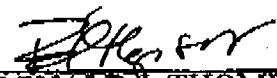
All Debtors  
 USA Commercial Mortgage Company  
 USA Capital Realty Advisors, LLC  
 USA Capital Diversified Trust Deed Fund, LLC  
 USA Capital First Trust Deed Fund, LLC  
 USA Securities, LLC

27 I, Ronald J. Thompson, am duly authorized to accept service of process on behalf  
28 of Santoro, Driggs, Walch, Kearney, Johnson & Thompson in the above captioned matter.

112288-1

1 I hereby acknowledge receipt of the Notice of Subpoena for Rule 2004 Examination and  
2 do accept service of process on behalf of Santoro, Driggs, Walch, Kearney, Johnson, &  
3 Thompson.  
4

5 DATED: Mar 28, 2007  
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8 RONALD J. THOMPSON  
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